

## TRACK 1

## PREVENTIVE MAINTENANCE: A-Z

This full-day track is designed to take participants through every stage of preventive maintenance within AiM, from foundational concepts to advanced practices. The course is ideal for facilities professionals looking to optimize their asset management and preventive maintenance strategies using AiM. Each session builds on the previous one, ensuring a comprehensive understanding of key processes.

- Asset Management Basics Gain a foundational overview of asset management within AiM, covering the Master Asset Profile, the process of creating new assets, and the capabilities of Go Asset management, our mobile solution for efficient asset tracking.
- AssetSync Explore the functionality of Asset Sync, AiM's bulk load and update tool, exploring how to export assets, import new asset data, edit batches, and approve batches for streamlined management.
- **PM Templates** Delve into the use of PM Templates within AiM, where topics include basic usage, nesting, scheduling scenarios, PM template sections, configuration for various setups, managing contractors and shops, and generating PM material pick tickets and POs.
- PM Assignment/Management once Scheduled Explore the processes involved in PM Assignment and Management after scheduling, with key topics such as auto-assignment, work code or property-based assignment defaults, shop phase manager, team scheduler, and status update clean-up.