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AssetSync

More Asset Data, Better Asset Data, Faster Asset Data

AssetSync is a feature that allows you to get asset data into AiM quickly and easily. Data is loaded from a standard Excel spreadsheet format, allowing intuitive and easy data updates. All standard AiM validation is applied before data updates are posted, removing any worries about bad data getting into the system.

Solve Your Asset Data Problems

- A set of purpose-built screens inside AiM that allow exporting, importing, and reviewing asset data changes.
- Standard spreadsheet (Excel) format supported for both importing and exporting.
- All standard AiM validation is applied when posting updates, so you there is no worry about invalid data being applied to AiM records.

Key Benefits

- Create or update asset data in AiM quickly and easily using standard AiM screens
- Data is read in from standard Excel spreadsheets
- Add assets to PM templates or Capital Projects en masse
- Over 100 data elements are supported, including asset children, accounts and locations served



A Unique Approach

Purpose-built screens inside AiM alleviate the need for any custom-build interfaces to load and update asset data.

Integral To:

Asset Management
Preventive Maintenance
Capital Projects
Asset Managers

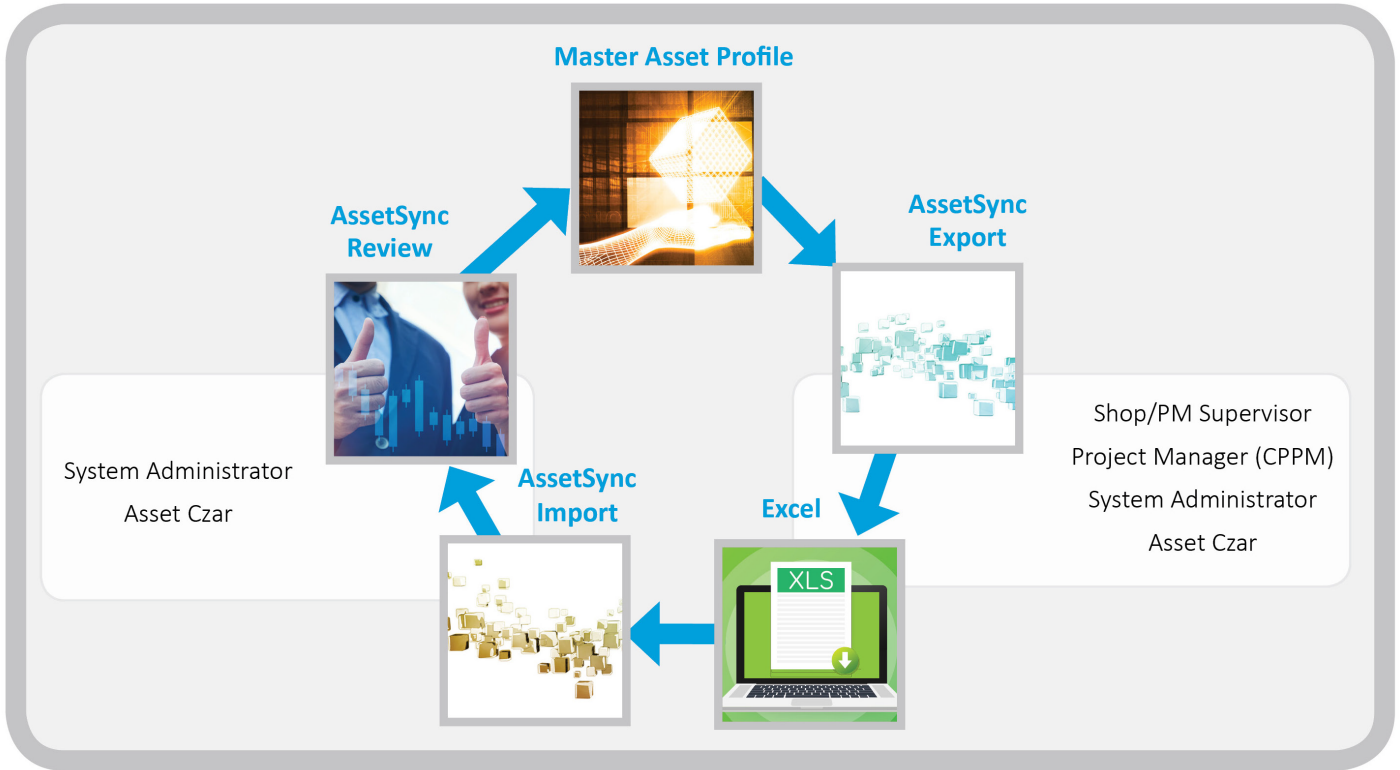
What You Get

AssetSync
Export Asset Data with Excel
Import Asset Data from Excel
Review of Imported Records Before Applying Updates



AssetSync

How It Works



Why AssetWorks

A leader in Integrated Workplace Management Software (IWMS), AssetWorks provides a single, unified platform for all of your facility management needs. A veteran team with 25+ years of domain experience, we are dedicated to continued innovation and constantly listening to your feedback and ideas for improving our current products. At AssetWorks, we're more than just an IWMS solution, we're a family dedicated to the successful management of your campus or community.



ReADY
Web
Engagement



AiM
Enterprise
IWMS



AiM IQ
Business
Intelligence



Go
Field
Apps

Ready to make asset data easier to manage?

Reach out to explore how at (800) 659-9001 or facilitiesales@assetworks.com.



AssetSync

AssetSync Export

The screenshot shows the 'AssetSync Export' interface. At the top, there's a search bar and user information 'Josh About Logout'. Below the search bar are buttons for 'Export To Excel' and 'Export File Format'. A table lists assets with columns: Asset #, Description, Asset Type, Asset Group, Status, Region, Facility, Property, and Location. The table contains 101 records, all with 'SERIALIZED' Asset Type and 'PENDING' Status. The footer shows 'Page 1 of 5', 'Display: 25 50 100', and 'Records Found = 101'.

Asset #	Description	Asset Type	Asset Group	Status	Region	Facility	Property	Location
1550	CHILLER (10 TON, AIR-COOLED)	SERIALIZED	CHILLERS	PENDING	AZ	TCS	TCS-BO	
1551	CHILLER (10 TON, AIR-COOLED)	SERIALIZED	CHILLERS	PENDING	AZ	TCS	TCS-ADMIN	
1552	CHILLER (10 TON, AIR-COOLED)	SERIALIZED	CHILLERS	PENDING	AZ	TCS	TCS-ASSEMBLY	
1553	CHILLER (10 TON, AIR-COOLED)	SERIALIZED	CHILLERS	PENDING	AZ	TCS	TCS-MED	
1554	CHILLER (10 TON, AIR-COOLED)	SERIALIZED	CHILLERS	PENDING	AZ	TCS	TCS-UNION	
1555	CHILLER (10 TON, AIR-COOLED)	SERIALIZED	CHILLERS	PENDING	AZ	TCS	TCS-MED	
1556	CHILLER (10 TON, AIR-COOLED)	SERIALIZED	CHILLERS	PENDING	AZ	TCS	TCS-FAC	
1557	CHILLER (10 TON, AIR-COOLED)	SERIALIZED	CHILLERS	PENDING	AZ	TCS	TCS-ASSEMBLY	
1558	CHILLER (10 TON, AIR-COOLED)	SERIALIZED	CHILLERS	PENDING	AZ	TCS	TCS-READ	
1559	CHILLER (10 TON, AIR-COOLED)	SERIALIZED	CHILLERS	PENDING	AZ	TCS	TCS-FAC	
1560	CHILLER (10 TON, AIR-COOLED)	SERIALIZED	CHILLERS	PENDING	AZ	TCS	TCS-ASSEMBLY	
1561	CHILLER (10 TON, AIR-COOLED)	SERIALIZED	CHILLERS	PENDING	AZ	TCS	TCS-BIO	
1562	CHILLER (10 TON, AIR-COOLED)	SERIALIZED	CHILLERS	PENDING	AZ	TCS	TCS-ADMIN	
1563	CHILLER (10 TON, AIR-COOLED)	SERIALIZED	CHILLERS	PENDING	AZ	TCS	TCS-BIO	
1564	CHILLER (10 TON, AIR-COOLED)	SERIALIZED	CHILLERS	PENDING	AZ	TCS	TCS-ADMIN	
1565	CHILLER (10 TON, AIR-COOLED)	SERIALIZED	CHILLERS	PENDING	AZ	PHX	PHX-ADMIN	
1566	CHILLER (10 TON, AIR-COOLED)	SERIALIZED	CHILLERS	PENDING	AZ	PHX	PHX-KERRY	
1567	CHILLER (10 TON, AIR-COOLED)	SERIALIZED	CHILLERS	PENDING	AZ	TCS	TCS-ASSEMBLY	
1568	CHILLER (10 TON, AIR-COOLED)	SERIALIZED	CHILLERS	PENDING	AZ	TCS	TCS-UNION	
1569	CHILLER (10 TON, AIR-COOLED)	SERIALIZED	CHILLERS	PENDING	AZ	TCS	TCS-MED	

Asset stakeholders (for example, PM Managers or Asset Managers/Asset Czars) can export sets of assets using full search/query/filtering functions available within AiM.

AssetSync Import

The screenshot shows the 'AssetSync Import' interface. At the top, there's a search bar and user information 'Josh About Help Logout'. Below the search bar, there's a summary for '1005 CHILLERS' with a status of 'Processed'. A table lists assets with columns: Asset #, Description, Review Status, Status, Region, Facility, Property, Location, Asset Type, and Asset Group. The table contains 18 records, all with 'New' Review Status and 'PENDING' Status. The footer shows 'Page 1 of 5', 'Display: 25 50 100', and 'Records Found = 101'.

Asset #	Description	Review Status	Status	Region	Facility	Property	Location	Asset Type	Asset Group
11	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-UNION		SERIALIZED	CHILLERS
12	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-VICTORY		SERIALIZED	CHILLERS
13	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-ADMIN		SERIALIZED	CHILLERS
14	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-ENG		SERIALIZED	CHILLERS
15	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-KERRY		SERIALIZED	CHILLERS
16	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-MED		SERIALIZED	CHILLERS
17	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-ADMIN		SERIALIZED	CHILLERS
18	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-ENG		SERIALIZED	CHILLERS
19	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-KERRY		SERIALIZED	CHILLERS
2	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-ENG		SERIALIZED	CHILLERS
21	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-ADMIN		SERIALIZED	CHILLERS
22	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-ENG		SERIALIZED	CHILLERS
23	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-ENG		SERIALIZED	CHILLERS

Asset Managers/Asset Czars or AiM System Administrators can import asset datasheets (Excel) that have been filled out by stakeholders.

AssetSync Review

The screenshot shows the 'AssetSync Review' interface. At the top, there's a search bar and user information 'Josh About Help Logout'. Below the search bar, there are 'Approve' and 'Reject' buttons. A table lists assets with columns: Batch #, Asset #, Description, Review Status, Status, Region #, Facility #, Property #, Asset Type, Asset Group, Edit Date, and Editor. The table contains 18 records, all with 'New' Review Status and 'PENDING' Status. The footer shows 'Page 1 of 5', 'Display: 25 50 100', and 'Records Found = 101'.

Batch #	Asset #	Description	Review Status	Status	Region #	Facility #	Property #	Asset Type	Asset Group	Edit Date	Editor
1005	11	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-UNION	SERIALIZED	CHILLERS	May 30, 2019 01:44 PM	ROOT
1005	12	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-VICTORY	SERIALIZED	CHILLERS	May 30, 2019 01:44 PM	ROOT
1005	13	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-ADMIN	SERIALIZED	CHILLERS	May 30, 2019 01:44 PM	ROOT
1005	14	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-ENG	SERIALIZED	CHILLERS	May 30, 2019 01:44 PM	ROOT
1005	15	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-KERRY	SERIALIZED	CHILLERS	May 30, 2019 01:44 PM	ROOT
1005	16	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-MED	SERIALIZED	CHILLERS	May 30, 2019 01:44 PM	ROOT
1005	17	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-ADMIN	SERIALIZED	CHILLERS	May 30, 2019 01:44 PM	ROOT
1005	18	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-ENG	SERIALIZED	CHILLERS	May 30, 2019 01:44 PM	ROOT
1005	19	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-KERRY	SERIALIZED	CHILLERS	May 30, 2019 01:44 PM	ROOT
1005	2	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-ENG	SERIALIZED	CHILLERS	May 30, 2019 01:44 PM	ROOT
1005	20	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-MED	SERIALIZED	CHILLERS	May 30, 2019 01:44 PM	ROOT
1005	21	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-UNION	SERIALIZED	CHILLERS	May 30, 2019 01:44 PM	ROOT
1005	22	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-VICTORY	SERIALIZED	CHILLERS	May 30, 2019 01:44 PM	ROOT
1005	23	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-ADMIN	SERIALIZED	CHILLERS	May 30, 2019 01:44 PM	ROOT
1005	24	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-ENG	SERIALIZED	CHILLERS	May 30, 2019 01:44 PM	ROOT
1005	25	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-KERRY	SERIALIZED	CHILLERS	May 30, 2019 01:44 PM	ROOT
1005	26	CHILLER (10 TON, AIR-COOLED)	New	PENDING	AZ	PHX	PHX-MED	SERIALIZED	CHILLERS	May 30, 2019 01:44 PM	ROOT

Asset Managers/Asset Czars can review data changes before either approving or rejecting them. Only approved changes will update the asset tables.